

## Morning Briefing

### DISCOs and KE: Nepra approves revised average uniform SoT:

The National Electric Power Regulatory Authority (Nepra) on Tuesday approved, in principle, a revised average uniform Schedule of Tariff (SoT) of PKR 31.59/kWh for power Distribution Companies (DISCOs) and K-Electric (KE) for FY 2025-26, amid serious concerns on the performance of Discos. [Click here for more](#)

### FBR abolishes ACD on imports under 0pc, 5pc and 20pc duty slabs:

The Federal Board of Revenue (FBR) has totally abolished Additional Customs Duty (ACD) on the import of goods falling under the customs duty slabs of zero percent, 5 percent and 10 percent from July 1, 2025. [Click here for more](#)

### NEV levy: all vehicle categories' prices surge:

The New Energy Vehicle (NEV) levy on all internal combustion engine motor vehicles and motorcycles has come into effect from July 1, 2025, increasing prices significantly. [Click here for more](#)

### June CPI clocks in at 3.2pc YoY:

The Consumer Price Index-based inflation clocked in at 3.2 percent on YoY basis in June 2025 as compared to 3.5 percent of the previous month and 12.6 percent in June 2024, says the Pakistan Bureau of Statistics (PBS). [Click here for more](#)

### Import duties on food, auto cut:

In a major policy shift, the government on Tuesday announced a significant reduction in restrictive regulatory duties on imported food, vehicles, and personal care goods. The decision benefits international food franchises and importers of new and old vehicles. [Click here for more](#)

### Govt looking to sell excess LNG cargoes:

Pakistan is exploring ways to sell excess liquefied natural gas (LNG) cargoes amid a gas supply glut that could cost domestic producers USD 378 mn in annual losses, according to a presentation and a government official familiar with the matter. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-3.22	-122.49
Individuals	-4.99	36.8
Companies	3.96	75.15
Banks/DFIs	1.53	465.72
MF	6.96	-467.42
Broker	-0.65	-12.12
Insurance	-2.02	-5.97

FIPI Sector-wise	
	USD mn
E & P	-0.12
OMC	-0.27
Banks	-0.68
Tech	-0.06

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	128,199	+2.0%	+63.4%	+11.4%
SENSEX	83,697	+0.1%	+5.9%	+7.1%
Nikkei 225	39,986	-1.2%	+0.4%	+0.2%
Hang Seng	24,072	0.0	+36.9%	+20.0%
S & P 500	6,198	-0.1%	+13.3%	+5.4%
FTSE 100	8,734	-0.6%	+7.0%	+6.9%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	65.46	+0.02%
Brent	USD/bbl	67.15	+0.06%
Coal	USD/ton	103.80	-3.44%
Gold	USD/oz	3,349.40	-0.01%
Silver	USD/oz	36.20	-0.56%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.7645	+0.01%	+0.68%
PKR/JPN	1.9700	+0.25%	-0.98%
PKR/THB	8.7352	+0.41%	+6.36%

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